

Endowment Performance 2024

Ranked by 10-year returns as of June 30, 2024

Source: Charles Skorina & Company

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	Institution over \$1bn AUM	Head of Investments (CEO/CFO/CIO)	10-yr Rtn FY24 (Jun30)	1-yr Rtn FY24 (Jun30)	AUM FY24 (Jun30)
-	-	-	%	%	\$ bns
1	Bowdoin College	Bryant, Niles	10.90	10.90	2.60
2	Brown University	Dietze, Jane	10.80	11.30	7.20
3	Massachusetts Institute of Technology (MIT)	Alexander, Seth	10.50	8.90	24.60
4	Santa Clara University	Kerrigan, John	9.60	-	1.50
5	Yale University	Mendelsohn, Matt	9.50	5.70	41.40
6	University of North Carolina, Chapel Hill	King, Jonathon	9.40	12.60	5.70
7	Dartmouth College	Ruth, Alice A.	9.40	8.40	8.30
8	Michigan State University	Zecher, Phil	9.30	15.10	4.40
9	Wesleyan University	Martin, Anne	9.30	5.50	1.58
10	Princeton University	Tuohey, Vincent	9.20	3.90	34.10
11	Williams College	Wattley, Abigail	9.19	10.20	3.65
12	North Carolina State University	Ip, Chris	9.10	11.80	1.80
13	University of Minnesota (OIB)	Parks, Andrew	9.10	4.30	2.25
14	Davidson College	Jacobson, Raymond A.	9.00	5.73	1.37
15	Tulane University	Chau, Richard	8.90	8.80	1.80
16	Amherst College	Johnson, Letitia L.	8.80	10.20	3.55
17	Rochester Institute of Technology	Watters, James	8.72	11.20	1.38
18	University of Michigan	Lundberg, Erik	8.70	8.93	19.96
19	Washington University, St. Louis	Wilson, Scott	8.70	8.70	13.20

20	University of Virginia	Durden, Robert	8.70	7.50	14.20
21	Rockefeller University	Volent, Paula	8.70	7.50	2.57
22	University of Pennsylvania	Ammon, Peter H.	8.70	7.10	22.30
23	Carnegie Mellon University	Kennedy, Charles A.	8.70	6.60	3.20
24	Rice University	Lawrence, John	8.60	9.70	7.50
25	Stanford University	Wallace, Rob	8.60	8.40	42.80
26	Duke University	Triplett, Neal F.	8.60	8.00	11.90
27	Wellesley College	Kuenstner, Deborah F.	8.60	7.80	2.98
28	Middlebury	(OCIO) Investure	8.50	8.70	1.55
29	UC San Diego Fdn	IC & UC Regents	8.40	15.50	1.60
30	University of Minnesota & Fdn	Behrens, Andrew J.	8.40	13.40	3.70
31	Texas Christian University	Safran, Jason R.	8.32	8.27	2.60
32	Baylor University	Morehead, David	8.30	9.00	2.10
33	Oberlin College	Yang, Jun	8.30	8.50	1.28
34	Swarthmore College	Grunseich, Frank C.	8.30	5.80	2.76
35	Emory University	Pulavarti, Srinivas (Srini)	8.21	9.60	10.70
36	Boston University	Hunnewell, Lila	8.20	–	3.50
37	Pennsylvania State University	Cullen, Joseph M.	8.20	10.60	4.90
38	Trinity University	Crow, Craig	8.10	12.50	1.90
39	Clemson University Fdn	Alexander, John	8.10	12.10	1.10
40	University of California Regents	Bachher, Jagdeep S.	8.10	11.70	22.60
41	Villanova University	McAndrew, Shane	8.10	9.20	1.34
42	Iowa State University of Science & Technology	IC & Cambridge Assocs.	8.00	10.90	1.50
43	University of Colorado Fdn	(OCIO) Agility	7.93	8.70	2.70
44	Vanderbilt University	Hall, Anders	7.92	9.20	10.30
45	University of Illinois & Fdn	Shore, Travis	7.90	10.60	3.00
46	University of Oklahoma	Johnson, Bradley	7.86	9.69	2.10
47	Syracuse University	(OCIO) Partners Capital	7.80	12.60	2.00
48	University of Arkansas	(OCIO) Cambridge Assocs.	7.80	12.30	2.56
49	Lehigh University	Agatone, Kristin	7.80	10.50	2.20

50	Harvard University	Narvekar, Narv CEO Slocum, Rick, CIO	7.80	9.60	53.20
51	Colby College	Shufrin, Deborah	7.80	8.10	1.16
52	University of Richmond	(OCIO) Spider Mgmt. Co. McLean, Will Pres & CIO	7.79	7.51	3.20
53	Claremont McKenna College	Floyd, James	7.70	12.30	2.20
54	University of Washington	Ferguson, Keith	7.70	11.30	5.50
55	Howard University	Bello, Frank	7.70	10.90	1.03
56	Grinnell College	Thayer, Jainen	7.70	10.70	2.67
57	Drexel University	Ulozas, Catherine	7.70	10.70	1.010
58	Cornell University	Miranda, Kenneth	7.70	8.70	10.70
59	Smith College	Howie, Lisa	7.70	7.70	2.72
60	Mount Holyoke College	Yankova, Ana	7.60	9.40	1.10
61	UTIMCO Endowment AUM UT general fund: \$25bn UT permanent fund: 2/3 UT System \$24bn 1/3 TX A&M Sys \$12bn	Hall, Richard	7.60	8.70	61.00
62	Oklahoma State University	(OCIO) MEMCO Harms, Ryan, CIO	7.60	8.30	1.00
63	University of Southern California	Diamond, Amy	7.53	10.81	8.15
64	Texas A&M Foundation	Pia, Michael	7.50	8.75	2.80
65	Georgia Institute of Technology	Pellegrino, Brian	7.50	8.60	2.64
66	Indiana University Fdn	Weldy, Abe co-CIO Bergstrom, Jim co-CIO	7.50	8.00	3.54
67	University of Pittsburgh	Choudhry, Jeffer	7.50	6.70	5.70
68	Pomona College	Wallace, Dave	7.40	11.80	3.00
69	Purdue University	Cooper, David	7.40	11.60	4.10
70	Columbia University	Lew, Kim Y.	7.40	11.50	14.80
71	University of Rochester	Phillips, Douglas W.	7.40	9.50	3.50
72	William & Mary & Fdns	Hiestand, Brian	7.40	9.10	1.45
73	Colgate University	Hope, JS	7.40	7.30	1.25
74	University of Delaware	Walter, Keith	7.37	10.30	1.99

75	Idaho Endowment Investment Board	Anton, Chris, Manager of Investments	7.30	11.95	3.20
76	Lafayette College	Memani, Krishna K.	7.30	11.40	1.13
77	University System of Maryland Fdn	Steen, Sharcus	7.30	8.70	2.30
78	Northwestern University	Falls, Amy	7.30	8.40	14.20
79	Kansas State University Fdn	Chai, Paul	7.21	8.82	1.02
80	University of Missouri System	Richards, Tom	7.20	11.30	2.40
81	Arizona State University & Fdn	Mindlin, Jeffrey	7.20	11.30	1.60
82	University of Oregon Fdn	(OCIO) Jasper Ridge Partners	7.20	10.50	1.63
83	University of Kansas	Clarke, James G.	7.20	9.90	2.30
84	University of Georgia	Bull, Jason	7.10	12.00	1.70
85	Phillips Academy, Andover	Glantz, Kirsten Landers	7.10	10.40	1.41
86	Carleton College	Deshler, Kelsey	7.10	10.30	1.26
87	Tufts University	Smith, Craig W.	7.10	9.40	2.40
88	Washington & Lee University	(OCIO) Makena	7.00	6.30	2.03
89	University of Massachusetts Fdn	Gibbons, Jonathan	6.90	15.20	1.50
90	Rutgers, State University of New Jersey	MacDonald, Jason	6.90	12.30	2.06
91	University at Buffalo Fdn	Investment Committee	6.90	11.10	1.33
92	Ohio State University	Srinivasan, Vishnu (Vish)	6.90	10.80	7.90
93	University of Houston	Bartlett, Raymond, SVP Finance & Admin	6.90	9.60	1.10
94	University of Cincinnati	Scheer, Karl L.	6.80	10.30	2.00
95	UCLA Investment Company	Barton, Justin	6.80	9.80	5.51
96	Case Western Reserve University	Milanich, Tim R.	6.80	8.10	2.40
97	University of Miami	Maynard, Charmel	6.70	14.10	1.69
98	University of Iowa & Fdns	Bethea, Jim	6.70	13.00	1.60
99	University of Chicago	Ward, Andy	6.70	8.40	10.40
100	Brandeis University	Saghir, Tarek	6.70	7.40	1.26
101	UC Berkeley	McAuliffe, David	6.70	7.30	3.10

102	University of Wisconsin Fdn	Stohler, Michael	6.60	14.70	4.30
103	Bucknell University	(OCIO) Commonfund	6.60	10.00	1.20
104	Denison University	Browne, Kathleen	6.60	7.80	1.05
105	University of Florida Fdn	Reeser, William S.	6.60	7.20	2.50
106	Texas Tech University System	Barrett, Tim	6.56	10.84	1.73
107	Wake Forest University	(OCIO) Verger	6.40	8.60	2.00
108	UC San Francisco	Harkins, David	6.40	7.40	3.10
109	Berea College	(OCIO) Hirtle Callaghan	6.30	11.90	1.60
110	Baylor College of Medicine	Walker, William D.	6.30	3.40	1.48
111	Loyola University of Chicago	Wyatt, Katharine	6.10	9.10	1.20
112	Southern Methodist University	Dahiya, Rakesh	6.10	7.50	2.12
113	University of Nebraska	Neale, Brian	6.00	14.50	2.00
114	University of Tennessee	Mecherle, Raymond (Rip)	6.00	12.00	1.54
115	Virginia Tech Fdn	Greenberg, David	6.00	10.70	2.00
116	University of Kentucky	Shupp, Todd	6.00	9.50	2.30
117	University of Utah	Waite, Mark	5.90	10.00	1.70
118	University of Arizona & Fdn	(OCIO) Fund Evaluation Group	5.30	7.80	1.29
119	Fordham University	Kapadia, Geeta	4.80	7.60	1.01
-	* Women CIOs * OCIO, consultants, investment committee (IC)		-	-	-
-	Institution \$500mm to \$1bn AUM	Head of Investments (CEO/CFO/CIO)	10-yr Rtn FY24 (Jun30)	1-yr Rtn FY24 (Jun30)	AUM FY24 (Jun30)
-	-	-	%	%	\$ bns
1	Babson College	IC & Spurlin, Trish	9.40	10.00	0.740
2	Principia Corporation	Fredrikson, Hans	7.90	12.13	0.951
3	DePauw University	(OCIO) CornerStone Partners	7.80	13.70	0.949
	UC Irvine Fdn	IC, Callan & UC Regents	7.65	11.10	0.899
5	UC Santa Barbara Fdn	UC Regents	7.60	11.40	0.647
6	Florida State University Fdn	IC & Cambridge Assocs. Tolbert, Keith, Dir Invest	7.50	11.50	0.795

7	Rush University Medical Center	Wiggins, Alex D.	7.48	12.21	0.852
8	Stetson University	Alexander, Jr., John C.	7.40	12.09	0.370
9	Spelman College	IC & TIFF	7.40	10.00	0.507
10	West Virginia University Fdn	Kraich, Rick	7.40	3.10	0.865
11	Reed College	Bernhardt, Erik	7.31	12.41	0.839
12	University of South Carolina Fdn	Kibler, Mandy	7.30	14.50	0.823
13	UC Davis Fdn	UC Regents	7.20	11.30	0.789
14	Oregon State University Fdn	(OCIO) Cerity Partners	7.15	10.42	0.997
15	University of Wyoming Fdn	Treick, Philip	7.00	7.70	0.833
16	Haverford College	(OCIO) Investure	6.80	12.10	0.700
17	Washington State University Fdn	IC & Mercer-Pavilion	6.80	10.80	0.723
18	University of New Hampshire & Fdn	IC & Prime Buchholz	6.70	12.40	0.529
19	Marquette University	Gissal, Sean	6.70	11.00	0.997
20	Furman University	Kenney, Rob	6.30	9.10	0.828
21	Miami University Fdn (Ohio)	(OCIO) Strategic Investment Group & Longi, Tony, Dir Invest	6.10	12.80	0.815
22	Macalester College	(OCIO) Investure	6.10	9.10	0.877
-	* Women CIOs * OCIO, consultants, investment committee (IC)		-	-	-
-	Institution non-June 30 FY2024	Head of Investments (CEO/CFO/CIO)	10-yr Rtn FY24	1-yr Rtn FY24	AUM FY24
-	-	-	%	%	\$ bns
-	Boston College 31-May	Zona, John J.	7.70	12.30	3.90
-	Texas A&M System Edn 31-Aug	Robinson, Maria L.	6.30	12.90	1.60
-	California Institute of Technology (Caltech) 30-Sep	Richland, Scott H.	8.20	12.30	4.21

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-	Canadian Institution non-June 30 FY2024	Head of Investments (CEO/CFO/CIO)	10-yr Rtn FY24	1-yr Rtn FY24	AUM FY24
-	31-Mar	AUM in Canadian dollars	%	%	\$CA bn
-	Dalhousie University	Kulczycki, Gitta , VP F&A Foran, Nancy-Beth , Treas	8.63	10.94	0.943
-	University of Alberta	Ritter, Ronald F.	8.50	8.50	1.80
-	University of British Columbia	Jia, Dawn	7.80	12.10	2.40
-	30-Apr	-	-	-	-
-	University of Western Ontario	Bélanger, Martin	8.70	11.40	1.30
-	Queen's University	IC & Janiec, Donna, VP F&A	8.30	12.00	1.60
-	University of Toronto	O'Reilly, Chuck	7.90	11.40	3.62
-	McGill University	Leblanc, Sophie	7.20	11.80	2.10
-	McMaster University	IC & Moore, Steven, Treas	6.87	9.21	0.972
-	* Women CIOs * OCIO, consultants, investment committee (IC)		-	-	-

Note: in a few cases we calculated 10-yr returns using geometric mean