

# Endowment Performance 2024

Ranked by 10-year returns as of June 30, 2024

Source: Charles Skorina & Company

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	Institution over \$1bn AUM	Head of Investments (CEO/CFO/CIO)	10-yr Rtn FY24 (Jun30)	1-yr Rtn FY24 (Jun30)	AUM FY24 (Jun30)
-	-	-	%	%	\$ bns
1	Bowdoin College	Bryant, Niles	<b>10.90</b>	10.90	2.60
2	Brown University	<a href="#">Dietze, Jane</a>	<b>10.80</b>	11.30	7.20
3	Massachusetts Institute of Technology (MIT)	Alexander, Seth	<b>10.50</b>	8.90	24.60
4	Carnegie Mellon University	Kennedy, Charles A.	<b>9.70</b>	6.60	3.20
5	Santa Clara University	Kerrigan, John	<b>9.60</b>	-	1.50
6	Yale University	Mendelsohn, Matt	<b>9.50</b>	5.70	41.40
7	University of North Carolina, Chapel Hill	King, Jonathon	<b>9.40</b>	12.60	5.70
8	Dartmouth College	<a href="#">Ruth, Alice A.</a>	<b>9.40</b>	8.40	8.30
9	Michigan State University	Zecher, Phil	<b>9.30</b>	15.10	4.40
10	Wesleyan University	<a href="#">Martin, Anne</a>	<b>9.30</b>	5.50	1.58
11	Princeton University	Tuohey, Vincent	<b>9.20</b>	3.90	34.10
12	Williams College	<a href="#">Wattley, Abigail</a>	<b>9.19</b>	10.20	3.65
13	North Carolina State University	Ip, Chris	<b>9.10</b>	11.80	1.80
14	University of Minnesota (OIB)	Parks, Andrew	<b>9.10</b>	4.30	2.25
15	Davidson College	Jacobson, Raymond A.	<b>9.00</b>	5.73	1.37
16	Tulane University	Chau, Richard	<b>8.90</b>	8.80	1.80
17	Amherst College	<a href="#">Johnson, Letitia L.</a>	<b>8.80</b>	10.20	3.55
18	Oklahoma State University	(OCIO) MEMCO Harms, Ryan, CIO	<b>8.80</b>	8.30	1.00

19	Rochester Institute of Technology	Watters, James	<b>8.72</b>	11.20	1.38
20	University of Michigan	Lundberg, Erik	<b>8.70</b>	8.93	19.96
21	Washington University, St. Louis	Wilson, Scott	<b>8.70</b>	8.70	13.20
22	University of Virginia	Durden, Robert	<b>8.70</b>	7.50	14.20
23	Rockefeller University	Volent, Paula	<b>8.70</b>	7.50	2.57
24	University of Pennsylvania	Ammon, Peter H.	<b>8.70</b>	7.10	22.30
25	Rice University	Lawrence, John	<b>8.60</b>	9.70	7.50
26	Stanford University	Wallace, Rob	<b>8.60</b>	8.40	42.80
27	Duke University	Triplett, Neal F.	<b>8.60</b>	8.00	11.90
28	Wellesley College	Kuenstner, Deborah F.	<b>8.60</b>	7.80	2.98
29	Middlebury	(OCIO) Investure	<b>8.50</b>	8.70	1.55
30	UC San Diego Fdn	IC & UC Regents	<b>8.40</b>	15.50	1.60
31	University of Minnesota & Fdn	Behrens, Andrew J.	<b>8.40</b>	13.40	3.70
32	Texas Christian University	Safran, Jason R.	<b>8.32</b>	8.27	2.60
33	Baylor University	Morehead, David	<b>8.30</b>	9.00	2.10
34	Oberlin College	Yang, Jun	<b>8.30</b>	8.50	1.28
35	Swarthmore College	Grunseich, Frank C.	<b>8.30</b>	5.80	2.76
36	Emory University	Pulavarti, Srinivas (Srini)	<b>8.21</b>	9.60	10.70
37	Pennsylvania State University	Cullen, Joseph M.	<b>8.20</b>	10.60	4.90
38	Boston University	Hunnewell, Lila	<b>8.20</b>	–	3.50
39	Trinity University	Crow, Craig	<b>8.10</b>	12.50	1.90
40	Clemson University Fdn	Alexander, John	<b>8.10</b>	12.10	1.10
41	University of California Regents	Bachher, Jagdeep S.	<b>8.10</b>	11.70	22.60
42	Villanova University	McAndrew, Shane	<b>8.10</b>	9.20	1.34
43	Iowa State University of Science & Technology	IC & Cambridge Assocs.	<b>8.00</b>	10.90	1.50
44	Vanderbilt University	Hall, Anders	<b>7.92</b>	9.20	10.30
45	University of Illinois & Fdn	Shore, Travis	<b>7.90</b>	10.60	3.00
46	University of Colorado Fdn	(OCIO) Agility	<b>7.90</b>	8.70	2.70

47	University of Oklahoma	Johnson, Bradley	<b>7.86</b>	9.69	2.10
48	Syracuse University	(OCIO) Partners Capital	<b>7.80</b>	12.60	2.00
49	University of Arkansas	(OCIO) Cambridge Assocs.	<b>7.80</b>	12.30	2.56
50	Lehigh University	Agatone, Kristin	<b>7.80</b>	10.50	2.20
51	Harvard University	Narvekar, Narv CEO Slocum, Rick, CIO	<b>7.80</b>	9.60	53.20
52	Colby College	Shufrin, Deborah	<b>7.80</b>	8.10	1.16
53	University of Richmond	(OCIO) Spider Mgmt. Co. McLean, Will Pres & CIO	<b>7.79</b>	7.51	3.20
54	Claremont McKenna College	Floyd, James	<b>7.70</b>	12.30	2.20
55	University of Washington	Ferguson, Keith	<b>7.70</b>	11.30	5.50
56	Howard University	Bello, Frank	<b>7.70</b>	10.90	1.03
57	Grinnell College	Thayer, Jainen	<b>7.70</b>	10.70	2.67
58	Drexel University	Ulozas, Catherine	<b>7.70</b>	10.70	1.010
59	Cornell University	Miranda, Kenneth	<b>7.70</b>	8.70	10.70
60	Smith College	Howie, Lisa	<b>7.70</b>	7.70	2.72
61	Mount Holyoke College	Yankova, Ana	<b>7.60</b>	9.40	1.10
62	UTIMCO Endowment AUM UT general fund: <b>\$25bn</b> UT permanent fund: 2/3 UT System <b>\$24bn</b> 1/3 TX A&M Sys <b>\$12bn</b>	Hall, Richard	<b>7.60</b>	8.70	61.00
63	University of Southern California	Diamond, Amy	<b>7.53</b>	10.81	8.15
64	Texas A&M Foundation	Pia, Michael	<b>7.50</b>	8.75	2.80
65	Georgia Institute of Technology	Pellegrino, Brian	<b>7.50</b>	8.60	2.64
66	Indiana University Fdn	Weldy, Abe co-CIO Bergstrom, Jim co-CIO	<b>7.50</b>	8.00	3.54
67	University of Pittsburgh	Choudhry, Jeffer	<b>7.50</b>	6.70	5.70
68	Pomona College	Wallace, Dave	<b>7.40</b>	11.80	3.00
69	Purdue University	Cooper, David	<b>7.40</b>	11.60	4.10
70	Columbia University	Lew, Kim Y.	<b>7.40</b>	11.50	14.80
71	University of Rochester	Phillips, Douglas W.	<b>7.40</b>	9.50	3.50

72	William & Mary & Fdns	Hiestand, Brian	<b>7.40</b>	9.10	1.45
73	Colgate University	Hope, JS	<b>7.40</b>	7.30	1.25
74	University of Delaware	Walter, Keith	<b>7.37</b>	10.30	1.99
75	Idaho Endowment Investment Board	Anton, Chris, Manager of Investments	<b>7.30</b>	11.95	3.20
76	Lafayette College	Memani, Krishna K.	<b>7.30</b>	11.40	1.13
77	University System of Maryland Fdn	Steen, Sharcus	<b>7.30</b>	8.70	2.30
78	Northwestern University	Falls, Amy	<b>7.30</b>	8.40	14.20
79	Kansas State University Fdn	Chai, Paul	<b>7.21</b>	8.82	1.02
80	University of Missouri System	Richards, Tom	<b>7.20</b>	11.30	2.40
81	Arizona State University & Fdn	Mindlin, Jeffrey	<b>7.20</b>	11.30	1.60
82	University of Oregon Fdn	(OCIO) Jasper Ridge Partners	<b>7.20</b>	10.50	1.63
83	University of Kansas	Clarke, James G.	<b>7.20</b>	9.90	2.30
84	Kansas State University Fdn	Chai, Paul	<b>7.20</b>	8.80	1.10
85	University of Georgia	Bull, Jason	<b>7.10</b>	12.00	1.70
86	Phillips Academy, Andover	Glantz, Kirsten Landers	<b>7.10</b>	10.40	1.41
87	Carleton College	Deshler, Kelsey	<b>7.10</b>	10.30	1.26
88	Tufts University	Smith, Craig W.	<b>7.10</b>	9.40	2.40
89	Washington & Lee University	(OCIO) Makena	<b>7.00</b>	6.30	2.03
90	University of Massachusetts Fdn	Gibbons, Jonathan	<b>6.90</b>	15.20	1.50
91	Rutgers, State University of New Jersey	MacDonald, Jason	<b>6.90</b>	12.30	2.06
92	University at Buffalo Fdn	Investment Committee	<b>6.90</b>	11.10	1.33
93	Ohio State University	Srinivasan, Vishnu (Vish)	<b>6.90</b>	10.80	7.90
94	University of Houston	Bartlett, Raymond, SVP Finance & Admin	<b>6.90</b>	9.60	1.10
95	UCLA Investment Company	Barton, Justin	<b>6.80</b>	9.80	5.51
96	Case Western Reserve University	Milanich, Tim R.	<b>6.80</b>	8.10	2.40
97	University of Miami	Maynard, Charmel	<b>6.70</b>	14.10	1.69

98	University of Iowa & Fdns	Bethea, Jim	<b>6.70</b>	13.00	1.60
99	University of Cincinnati	Scheer, Karl L.	<b>6.70</b>	9.30	2.00
100	University of Chicago	Ward, Andy	<b>6.70</b>	8.40	10.40
101	Brandeis University	Saghir, Tarek	<b>6.70</b>	7.40	1.26
102	UC Berkeley	McAuliffe, David	<b>6.70</b>	7.30	3.10
103	University of Wisconsin Fdn	Stohler, Michael	<b>6.60</b>	14.70	4.30
104	Bucknell University	(OCIO) Commonfund	<b>6.60</b>	10.00	1.20
105	Denison University	Browne, Kathleen	<b>6.60</b>	7.80	1.05
106	University of Florida Fdn	Reeser, William S.	<b>6.60</b>	7.20	2.50
107	Texas Tech University System	Barrett, Tim	<b>6.56</b>	10.84	1.73
108	Wake Forest University	(OCIO) Verger	<b>6.40</b>	8.60	2.00
109	UC San Francisco	Harkins, David	<b>6.40</b>	7.40	3.10
110	Berea College	(OCIO) Hirtle Callaghan	<b>6.30</b>	11.90	1.60
111	Baylor College of Medicine	Walker, William D.	<b>6.30</b>	3.40	1.48
112	Loyola University of Chicago	Wyatt, Katharine	<b>6.10</b>	9.10	1.20
113	Southern Methodist University	Dahiya, Rakesh	<b>6.10</b>	7.50	2.12
114	University of Nebraska	Neale, Brian	<b>6.00</b>	14.50	2.00
115	University of Tennessee	Mecherle, Raymond (Rip)	<b>6.00</b>	12.00	1.54
116	Virginia Tech Fdn	Greenberg, David	<b>6.00</b>	10.70	2.00
117	University of Kentucky	Shupp, Todd	<b>6.00</b>	9.50	2.30
118	University of Utah	Waite, Mark	<b>5.90</b>	10.00	1.70
119	University of Arizona & Fdn	(OCIO) Fund Evaluation Group	<b>5.30</b>	7.80	1.29
120	Fordham University	Kapadia, Geeta	<b>4.80</b>	7.60	1.01
-	* Women CIOs * OCIO, consultants, investment committee (IC)		-	-	-
-	<b>Institution</b> \$500mm to \$1bn AUM	<b>Head of Investments</b> (CEO/CFO/CIO)	<b>10-yr Rtn</b> <b>FY24</b> (Jun30)	<b>1-yr Rtn</b> <b>FY24</b> (Jun30)	<b>AUM</b> <b>FY24</b> (Jun30)
-	-	-	%	%	\$ bns
1	Babson College	IC & Spurlin, Trish	<b>9.40</b>	10.00	0.740

2	Principia Corporation	Fredrikson, Hans	<b>7.90</b>	12.13	0.951
3	DePauw University	(OCIO) CornerStone Partners	<b>7.8</b>	13.70	0.949
4	UC Irvine Fdn	IC, Callan & UC Regents	<b>7.65</b>	11.10	0.899
5	UC Santa Barbara Fdn	UC Regents	<b>7.60</b>	11.40	0.647
6	Florida State University Fdn	IC & Cambridge Assocs. Tolbert, Keith, Dir Invest	<b>7.50</b>	11.50	0.795
7	Rush University Medical Center	Wiggins, Alex D.	<b>7.48</b>	12.21	0.852
8	Stetson University	Alexander, Jr., John C.	<b>7.40</b>	12.09	0.370
9	Spelman College	IC & (OCIO) TIFF	<b>7.40</b>	10.00	0.507
10	West Virginia University Fdn	Kraich, Rick	<b>7.40</b>	3.10	0.865
11	Reed College	Bernhardt, Erik	<b>7.31</b>	12.41	0.839
12	University of South Carolina Fdn	Kibler, Mandy	<b>7.30</b>	14.50	0.823
13	UC Davis Fdn	UC Regents	<b>7.20</b>	11.30	0.789
14	Oregon State University Fdn	(OCIO) Cerity Partners	<b>7.15</b>	10.42	0.997
15	University of Wyoming Fdn	Treick, Philip	<b>7.00</b>	7.70	0.833
16	Haverford College	(OCIO) Investure	<b>6.80</b>	12.10	0.700
17	Washington State University Fdn	IC & Mercer-Pavilion	<b>6.80</b>	10.80	0.723
18	University of New Hampshire & Fdn	IC & Prime Buchholz	<b>6.70</b>	12.40	0.529
19	Marquette University	Gissal, Sean	<b>6.70</b>	11.00	0.997
20	Furman University	Kenney, Rob	<b>6.30</b>	9.10	0.828
21	Miami University Fdn (Ohio)	(OCIO) Strategic Investment Group & Longi, Tony, Dir Invest	<b>6.10</b>	12.80	0.815
22	Macalester College	(OCIO) Investure	<b>6.10</b>	9.10	0.877
-	* <b>Women CIOs</b> * <b>OCIO, consultants, investment committee (IC)</b>		-	-	-
-	<b>Institution</b> non-June 30 FY2024	<b>Head of Investments</b> (CEO/CFO/CIO)	<b>10-yr Rtn</b> <b>FY24</b>	<b>1-yr Rtn</b> <b>FY24</b>	<b>AUM</b> <b>FY24</b>
-	-	-	%	%	\$ bns

-	Boston College <b>31-May</b>	Zona, John J.	<b>7.70</b>	12.30	3.90
-	Texas A&M System Edn <b>31-Aug</b>	Robinson, Maria L.	<b>6.30</b>	12.90	1.60
-	California Institute of Technology (Caltech) <b>30-Sep</b>	Richland, Scott H.	<b>8.20</b>	12.30	4.21
-	-	-	-	-	-
-	<b>Canadian Institution</b> non-June 30 FY2024	<b>Head of Investments</b> (CEO/CFO/CIO)	<b>10-yr Rtn FY24</b>	<b>1-yr Rtn FY24</b>	<b>AUM FY24</b>
-	<b>31-Mar</b>	AUM in Canadian dollars	%	%	\$CA bn
-	Dalhousie University	<b>Kulczycki, Gitta</b> , VP F&A <b>Foran, Nancy-Beth</b> , Treas	<b>8.63</b>	10.94	0.943
-	University of Alberta	Ritter, Ronald F.	<b>8.50</b>	8.50	1.80
-	University of British Columbia	<b>Jia, Dawn</b>	<b>7.80</b>	12.10	2.40
-	<b>30-Apr</b>	-	-	-	-
-	University of Western Ontario	Bélanger, Martin	<b>8.70</b>	11.40	1.30
-	Queen's University	<b>IC &amp; Janiec, Donna</b> , VP F&A	<b>8.30</b>	12.00	1.60
-	University of Toronto	O'Reilly, Chuck	<b>7.90</b>	11.40	3.62
-	McGill University	<b>Leblanc, Sophie</b>	<b>7.20</b>	11.80	2.10
-	McMaster University	<b>IC &amp; Moore, Steven</b> , Treas	<b>6.87</b>	9.21	0.972
-	* <b>Women CIOs</b> * <b>OCIO, consultants, investment committee (IC)</b>		-	-	-