

# Endowment Performance 2022

Ranked by 10-year returns as of June 30, 2022

Source: Charles Skorina & Company

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-	<b>Institution</b> (over \$1bn)	<b>Current Head of Investments</b> (Pres/CEO/CIO)	<b>10-yr Rtn %</b> <b>2022</b>	<b>1-yr Rtn %</b> <b>2022</b>	<b>1-yr Rtn %</b> <b>2021</b>	<b>AUM</b> <b>FY22</b> <b>(\$bns)</b>
-	-	-	-	-	-	-
1	Bowdoin College	Bryant, Niles	13.30	-7.10	57.40	2.50
2	Massachusetts Institute of Technology	Alexander, Seth	13.02	-5.30	55.50	24.60
3	Brown University	Dietze, Jane	12.30	-4.60	51.50	6.50
4	Princeton University	Golden, Andy	12.20	-1.50	46.90	35.80
5	University of Minnesota (OIB)	Mason, Stuart	12.02	11.44	49.21	2.23
6	Yale University	Mendelsohn, Matt	12.00	0.80	40.20	41.40
7	Dartmouth College	Alice A. Ruth	11.80	-3.10	46.50	8.10
8	University of Notre Dame	Donovan, Mike	11.60	-6.90	53.20	21.13
9	Duke University	Triplett, Neal F.	11.30	-1.50	55.90	12.10
10	Wesleyan University	Martin, Anne	11.20	-4.60	53.90	1.56
11	University of Pennsylvania	Ammon, Peter H.	11.10	0.00	41.10	20.70
12	Williams College	Chilton, Collette	11.10	-11.20	49.90	3.50
13	U of N. Carolina, Chapel Hill	King, Jonathon	11.00	4.40	42.30	10.00
14	Rockefeller University	Volent, Paula	11.00	-3.30	38.30	2.00

15	University of Virginia	Durden, Robert	11.00	-4.70	49.00	13.60
16	Washington University, St. Louis	Wilson, Scott	10.80	-10.60	65.00	13.30
17	Tulane University	Chau, Richard	10.60	6.20	35.80	1.60
18	North Carolina State University	X Peloquin-Dodd, Mary	10.60	3.20	39.30	1.70
19	Carnegie Mellon University	Kennedy, Charles A.	10.60	-3.10	42.60	3.00
20	Amherst College	Johnson, Letitia L.	10.60	-10.00	52.20	3.32
21	Wellesley College	Kuenstner, Deborah F.	10.50	-9.60	46.50	2.94
22	University of Oklahoma	Johnson, Bradley	10.28	-7.00	37.80	1.70
23	University of Michigan	Lundberg, Erik	10.20	2.10	40.70	17.30
24	Swarthmore College	Amstutz, Mark C.	10.20	-2.90	44.00	2.73
25	Stanford University	Wallace, Rob	10.20	-4.20	40.10	36.30
26	Rice University	Thacker, Alison K.	10.10	0.10	36.00	7.80
27	Middlebury College	Investure (OCIO)	10.10	-0.40	38.80	1.50
28	Michigan State University	Zecher, Phil	10.07	-3.40	41.70	3.90
29	Texas Christian University	Safran, Jason R.	9.90	2.20	35.40	2.40
30	Oberlin College	Yang, Jun	9.90	-4.90	42.80	1.20
31	Emory University	Pulavarti, Srinivas ("Srini")	9.84	-7.70	46.80	9.65
32	Pennsylvania State University	Cullen, Joseph M.	9.70	0.10	36.60	4.50
33	Vanderbilt University	Hall, Anders	9.60	-4.30	57.59	10.20
34	Northwestern University	Falls, Amy	9.50	-2.90	42.20	14.10
35	University of Richmond	McLean, Will CEO (Spider Management Company OCIO)	9.50	-3.18	45.00	3.15
36	Claremont McKenna College	Floyd, James	9.50	-7.10	43.30	1.10
37	Trinity University	Crow, Craig	9.40	-0.80	36.30	1.70

38	University of Colorado Fdn	Agility (OCIO)	9.40	-6.30	36.80	2.40
39	Colby College	Shufrin, Deborah	9.40	-9.20	46.50	1.10
40	Smith College	Howie, Lisa	9.30	-0.60	38.20	2.47
41	University of Pittsburgh	Choudhry, Jeffer	9.20	5.20	36.90	5.60
42	Indiana University Fdn	Weldy, Abe co-CIO Bergstrom, co-CIO	9.20	1.30	40.60	3.30
43	Cornell University	Kenneth Miranda	9.20	-1.30	41.90	9.80
44	Colgate University	Hope, JS	9.20	-2.49	35.80	1.22
45	Villanova University	McAndrew, Shane	9.19	-6.05	42.50	1.11
46	University of Southern California	Diamond, Amy	9.12	-7.29	43.22	7.32
47	Baylor University	Dave Morehead	9.10	1.20	39.00	2.00
48	Pomona College	Wallace, Dave	9.10	-5.90	39.40	2.94
49	UC Regents	Bachher, Jagdeep S.	9.10	-7.60	33.70	18.20
50	Iowa State Univ Science & Tech	IC & Cambridge Associates	9.00	0.40	39.40	1.30
51	Harvard University	Narvekar, Narv CEO Slocum, Rick, CIO	9.00	-1.80	33.60	50.90
52	University of Minnesota & Fdn	Behrens, Andrew J.	9.00	-5.80	38.70	3.10
53	Clemson University Fdn	Alexander, John	8.90	-4.40	33.50	1.00
54	University of Washington	Ferguson, Keith	8.90	-5.50	35.10	4.70
55	Washington & Lee University	Makena (OCIO)	8.90	-6.60	36.00	2.00
56	Texas A&M Foundation	Pia, Michael	8.85	2.14	34.81	2.60
57	Georgia Institute of Technology	Pellegrino, Brian	8.80	3.00	36.60	2.51
58	University of Oregon Fdn	Jasper Ridge Partners (OCIO)	8.80	-0.70	28.60	1.40
59	Columbia University	Lew, Kim Y.	8.80	-7.60	32.30	13.30
60	University of Rochester	Phillips, Douglas W.	8.80	-11.60	41.70	3.20

61	University of Arkansas	Cambridge Associates (OCIO)	8.80	-11.90	40.10	2.20
62	Brandeis University	Saghir, Tarek	8.70	-2.90	26.00	1.37
63	Denison University	Browne, Kathleen	8.70	-5.70	31.90	1.10
64	UC San Diego Fdn	UC Regents	8.70	-8.10	34.90	1.18
65	Mount Holyoke College	Ana Yankova	8.67	-5.50	38.00	1.00
66	University of Missouri System	Richards, Tom	8.60	-0.80	29.60	2.10
67	University of Kansas	Clarke, James G.	8.60	-2.80	37.10	2.10
68	UC Davis Fdn	UC Regents	8.60	-4.10	32.50	0.63
69	Phillips Academy, Andover	Glantz, Kirsten Landers	8.60	-5.00	31.10	1.28
70	UC Irvine Fdn	IC, Callan & UC Regents	8.50	-6.90	34.80	0.72
71	Baylor College of Medicine	William D Walker	8.50	-9.40	41.20	1.47
72	Boston University	Hunnewell, Lila	8.50	-11.84	41.00	2.94
73	Arizona State University & Fdn	Mindlin, Jeffrey	8.40	2.40	24.90	1.30
74	Tufts University	Smith, Craig W.	8.40	-9.80	38.70	2.40
75	William & Mary & Fdns (1693 IMC)	Hiestand, Brian	8.33	-3.53	36.75	1.30
76	Lehigh University	Agatone, Kristin	8.30	-2.70	34.50	2.00
77	University of Cincinnati	Karl L. Scheer	8.20	-0.20	32.60	1.73
78	University of Georgia	Bull, Jason	8.20	-7.60	36.70	1.40
79	UCLA Investment Company	Barton, Justin	8.01	-10.20	34.30	3.60
80	University of Miami	Maynard, Charmel	7.97	-2.66	33.61	1.42
81	UC San Francisco Fdn	Harkins, David	7.90	-6.60	33.20	2.62
82	Rutgers, State Univ of New Jersey	MacDonald, Jason	7.90	-9.70	35.60	1.76
83	Syracuse University	Partners Capital (OCIO)	7.80	-2.10	30.80	1.80
84	Bucknell University	Commonfund (OCIO)	7.80	-3.50	34.30	1.07

85	Carleton College	Deshler, Kelsey	7.80	-5.60	34.00	1.10
86	UC Berkeley	McAuliffe, David	7.80	-11.30	37.90	2.64
87	Ohio State University	Srinivasan, Vishnu (Vish)	7.70	1.00	29.20	2.60
88	University of Iowa & Fdns	Bethea, Jim	7.60	-2.40	31.90	1.40
89	University of Florida Fdn	Reeser, William S	7.60	-6.60	33.60	2.30
90	University of Chicago	Ward, Andy	7.60	-8.80	37.60	10.30
91	Virginia Tech Fdn	Ward, Daniel A.	7.50	-4.10	27.10	1.70
92	University of Illinois & Fdn	Shore, Travis	7.50	-8.00	33.90	2.40
93	Southern Methodist University	Dahiya, Rakesh	7.40	-8.70	32.70	1.96
94	Wake Forest University	Verger (OCIO)	7.30	1.0	31.1	1.14
95	Case Western Reserve University	Milanich, Tim R.	7.17	-5.70	31.80	2.20
96	University of Kentucky	Shupp, Todd	7.10	-6.10	31.10	1.98
97	University of Wisconsin Fdn	Stohler, Michael	7.10	-11.70	30.20	3.50
98	University of Tennessee	Mecherle, Raymond P. "Rip"	6.90	-6.80	34.60	1.30
99	University of Nebraska	Neale, Brian	6.80	-9.30	32.30	1.59
100	University of Arizona & Fdn	FEG (OCIO)	6.40	-6.40	30.50	1.20
101	University of Utah	Shear, Jonathan, ret.	6.30	-7.20	25.10	1.30

(Next page: US Endowments \$500 million to \$1 billion)

-	<b>Institution</b> (\$500mm - \$1bn)	<b>Current Head of Investments</b> (Pres/CEO/CIO)	<b>10-yr Rtn % 2022</b>	<b>1-yr Rtn % 2022</b>	<b>1-yr Rtn % 2021</b>	<b>AUM FY22 (\$bns)</b>
-	-	-	-	-	-	-
1	Abilene Christian University	Lee, Joe	11.40	NA	NA	0.68
2	West Virginia University Fdn	Kraich, Rick	9.80	11.30	28.30	0.88
3	Kansas State University Fdn	Lois Cox, retiring Aug 2023	9.30	5.70	35.70	0.91
4	Principia Corporation	Berner, Howard	9.05	2.48	33.15	0.87
5	Colorado College	Moore, Robert C.	8.80	-7.50	27.30	0.84
6	University of Wyoming	Treick, Philip	8.70	-2.40	36.50	0.75
7	Oklahoma State University	MEMCO (OCIO) Ryan Harms, CIO	8.50	-1.90	26.40	0.82
8	Drexel University	Catherine Ulozas	8.40	1.68	24.01	0.96
9	Stetson University	Alexander, Jr., John	8.31	-10.97	31.63	0.34
10	University of South Carolina Fdn	Kibler, Mandy	8.10	-16.10	35.70	0.88
11	Furman University	Kenney, Rob	8.10	-2.80	37.40	0.81
12	UC Santa Barbara Fdn	UC Regents	8.10	-7.10	33.20	0.54
13	Howard University	Bello, Frank	8.00	-1.90	26.40	0.86
14	Lafayette College	Krishna K. Memani	7.90	-2.10	31.20	1.00
15	Rush University Medical Center	Wiggins, Alex D.	7.76	-5.03	37.22	0.74
16	Marquette University	Gissal, Sean	7.71	-6.90	33.60	0.87
17	University of San Diego	Cambridge Associates	7.63	-7.10	34.70	0.65
18	Washington State University Fdn	IC, Mercer	7.51	-1.20	30.80	0.63
19	Macalester College	Martin, Gary D.	7.24	-3.30	33.40	0.83
20	University of Mississippi Fdn	IC & FEG	7.20	-6.40	3.50	0.78
21	University of New Hampshire & Fdn	Vernon, Marcel	7.16	-6.90	28.70	0.86

## US Endowments with non-June 30 fiscal year-ends

-	<b>Institution</b> <i>(non-June 30 FYs)</i>	<b>Current Head of Investments</b> <b>(Pres/CEO/CIO)</b>	<b>10-yr Rtn %</b> <b>2022</b>	<b>1-yr Rtn %</b> <b>2022</b>	<b>1-yr Rtn %</b> <b>2021</b>	<b>AUM</b> <b>FY22</b> <b>(\$bns)</b>
-	-	-	-	-	-	-
-	Boston College, 5-31	Zona, John J.	9.70	-3.90	46.40	3.70
-	Miami University Fdn (Ohio) 5-31	Viezer, Tim & Strategic Investment Group (OCIO)	6.60	-5.90	31.20	0.67
-	-	-	-	-	-	-
-	UTIMCO Long-term Fund, (UT AUM) 8-31	Harris, Britt	8.60	-6.22	31.60	19.90
-	UTIMCO Permanent Fund, (1/3 TAMUS) 8-31	Harris, Britt	8.50	-6.17	31.80	30.90
-	Texas A&M Sys Edn Fund, 8-31	Robinson, Maria L.	7.30	-12.00	24.80	1.40
-	Texas Tech Univ System, 8-31	Barrett, Tim	7.30	-1.40	27.70	1.70
-	-	-	-	-	-	-
-	California Institute of Technology, 9-30	Richland, Scott H.	8.10	-13.30	33.70	3.45

## Canadian Endowments - mixed fiscal year-ends

-	<b>Canadian Institutions</b> (CA FYs & annualized FYs 6-30)	<b>Current Head of Investments</b> (Pres/CEO/CIO)	<b>10-yr Rtn % 2022</b>	<b>1-yr Rtn % 2022</b>	<b>1-yr Rtn % 2021</b>	<b>AUM FY22 (\$bns) CA\$/US\$</b>
-	-	-	-	-	-	-
-	University of Western Ontario, 4-30	Bélanger, Martin	9.53	6.40	22.40	CA\$ 1.74
	Annualized as of 6-30	-	9.83	-0.33	24.85	US\$ 1.355
-	-	-	-	-	-	-
-	University of Alberta, 3-31	Ritter, Ronald F.	9.60	9.50	28.00	CA\$ 1.64
	Annualized as of 6-30	-	9.40	0.60	24.10	US\$ 1.274
-	-	-	-	-	-	-
-	McGill University, 4-30	Leblanc, Sophie	8.20	-1.60	21.00	CA\$ 1.76
	Annualized as of 6-30	-	7.80	-8.00	19.70	US\$ 1.366
-	-	-	-	-	-	-
-	Queen's University, 4-30	Inv Commit, Donna Janiec	9.3	2.3	23.3	CA\$ 1.41
	Annualized as of 6-30	-	9.30	-4.90	23.40	US\$ 1.09
-	-	-	-	-	-	-
-	University of Toronto, 4-30	O'Reilly, Chuck	8.90	1.50	24.20	CA\$ 3.17
-	-	-	-	-	-	-
-	Univ of British Columbia, 3-31	Jia, Dawn	8.80	8.20	16.80	CA\$ 2.06
-	-	-	-	-	-	-
-	McMaster University, 4-30	Moore, Steven, Treasurer	NA	-5.04	26.10	CA\$ 0.86