

Endowment Performance 2020

Ranked by 10-year returns as of June 30, 2020

Source: Charles Skorina & Company

<http://www.charlesskorina.com>

–	Institution	Head of Investments (x CIO turnover 2020)	10-yr Rtn %	5-yr Rtn %	1-yr Rtn%	AUM \$ Bil
-	-	-	-	-	-	-
-	S&P 500 Index	-	14.00	10.7	7.5	-
-	-	-	-	-	-	-
1	Bowdoin College	Volent, Paula J.	11.60	8.50	5.90	1.80
2	Massachusetts Institute of Technology	Alexander, Seth	11.40	9.00	8.30	18.40
3	Yale University	Swensen, David W.*	10.90	7.85	6.80	31.20
4	Princeton University	Golden, Andrew K.	10.60	7.70	5.60	26.60
5	Dartmouth College	Ruth, Alice A.	10.40	7.80	7.60	6.00
6	Williams College	Chilton, Collette	10.30	7.70	3.30	2.80
7	Brown University	Dietze, Jane	10.20	9.80	12.10	4.70
8	University of Notre Dame	Donovan, Michael x Malpass, Scott C.	10.20	7.70	7.40	12.32
9	University of Virginia	Durden, Robert	10.10	6.60	5.30	9.90
10	Carnegie Mellon University	Kennedy, Charles A.	9.70	7.30	5.40	2.10
11	Rockefeller University	Falls, Amy	9.60	8.50	10.70	2.30
12	Wesleyan University	Martin, Anne	9.60	7.40	8.80	1.10
13	Wellesley College	Kuenster, Debby	9.50	7.60	8.80	2.29
14	Stanford University	Wallace, Robert F.	9.30	7.10	5.60	30.30
15	University of Pennsylvania	Ammon, Peter H.	9.30	7.00	3.40	14.90
16	Colorado College	Moore, Robert C.	9.30	5.91	3.00	0.80
17	Rice University	Thacker, Alison K.	9.30	6.50	-0.70	6.48
18	Amherst College	Johnson, Letitia	9.20	7.00	6.60	3.15
19	Swarthmore College	Amstutz, Mark C.	9.20	6.90	3.30	2.10
20	Columbia University	Lew, Kim Y. x Holland, Peter	9.10	6.11	5.50	11.30
21	Duke University	Triplett, Neal F.	9.10	5.93	0.70	8.50
22	Pennsylvania State University	Cullen, Joseph M.	9.00	6.50	5.70	4.60
23	Grinnell College	Thayer, Jainen “JT”	9.00	7.30	5.10	2.10

24	University of Oklahoma Foundation	Johnson, Bradley	8.92	6.48	3.93	1.37
25	University of California Regents	Bachher, Jagdeep S.	8.90	6.60	5.00	14.00
26	Denison University	Browne, Kathleen	8.90	5.90	4.80	0.91
27	Washington University, St. Louis	Wilson, Scott	8.80	7.10	9.90	8.50
28	Hamilton College	Dinneen, Anne	8.80	6.10	7.30	1.02
29	Colby College	Shufrin, Deborah x Hugh O'Donnell	8.80	6.50	3.80	0.88
30	Stetson University	Alexander, Jr., John C. (Sr Investment Advisor)	8.70	6.60	5.40	0.30
31	University of Michigan	Lundberg, Erik	8.60	6.20	2.30	12.50
32	Northwestern University	McLean, William M.	8.60	6.60	7.10	11.13
33	McGill University	Leblanc, Sophie	8.60	5.00	1.70	1.66
34	Clemson University Foundation	Alexander, Jr., John C.	8.60	6.20	2.50	0.75
35	Emory University	Pulavarti, Srinivas "Srini"	8.58	6.58	6.35	7.94
36	University of North Carolina	King, Jonathon	8.50	6.30	2.30	3.64
37	University of Rochester	Phillips, Douglas W.	8.50	6.10	3.70	2.60
38	University of Arkansas Foundation	Cambridge Associates (OCIO)	8.50	6.40	2.90	1.90
39	University of Minnesota (OIB)	Mason, Stuart	8.50	5.50	0.20	1.42
40	University of Western Ontario	Bélanger, Martin	8.50	5.71	1.07	0.59
41	University of Colorado	Agility (OCIO)	8.43	6.66	4.20	1.90
42	University of California, San Diego	Committee/ Verus	8.40	6.20	5.00	0.89
43	Boston College	Zona, John J.	8.40	5.60	4.20	2.60
44	North Carolina State University	George, Libby P.	8.40	6.20	2.10	1.42
45	Claremont McKenna & Harvey Mudd Colleges	Floyd, James	8.40	5.48	1.90	1.30
46	University of Alberta	Ritter, Ronald	8.40	5.30	-2.50	1.42
47	Michigan State University	Zecher, Philip	8.30	6.90	5.10	3.10
48	Phillips Academy Andover	Glantz, Kirsten Landers	8.30	6.00	3.30	1.13
49	University of Toronto	Smith, Daren M.	8.30	5.60	2.20	2.30
50	Colgate University	Hope, Joseph	8.20	5.80	4.20	0.95
51	University of Southern California	Diamond, Amy x Lisa Mazzocco	8.20	5.30	2.60	5.91
52	University of Minnesota Foundation	Gorence, Douglas J.	8.20	6.00	1.60	2.50
53	Pomona College	Wallace, Dave	8.20	5.10	1.00	2.25
54	Harvard University	Narvekar, Narv	8.18	5.90	7.30	41.90

55	Tulane University	Chau, Richard x Crigler, Jeremy	8.10	6.30	2.60	1.06
56	Texas Christian University	Hille, James R.	8.09	5.60	3.62	1.60
57	University of Texas / Texas A&M (UTIMCO)	Harris, Britt	8.00	7.80	9.50	38.30
58	Drexel University	Ulozas, Catherine	7.95	6.52	2.24	0.80
59	University of Pittsburgh	x Greg Schuler	7.94	5.14	0.71	4.09
60	Tufts University	Smith, Craig W. Dungan, Sally*	7.90	6.30	3.70	1.70
61	University of Missouri System	Richards, Thomas F.	7.90	5.90	1.20	1.70
62	University of Oregon	Engelbert, Volker	7.90	5.30	1.40	0.93
63	Villanova University	McAndrew, Shane P.	7.80	5.90	4.60	0.80
64	University of Washington	Ferguson, Keith	7.80	5.50	1.10	3.60
65	Johns Hopkins University	Perlioni, Jason T.	7.80	5.70	3.70	6.75
-	70/30 MSCI ACWI / Barclays US	-	7.80	6.10	4.50	-
66	West Virginia University Foundation	Kraich, Rick	7.76	6.08	5.43	1.80
67	University of Chicago	Schmid, Mark A.	7.70	5.50	3.20	8.60
68	Marquette University	Gissal, Sean	7.70	4.90	0.90	0.69
69	University of British Columbia	Jia, Dawn	7.70	5.00	-1.20	1.67
70	University of Georgia	Bull, Jason	7.60	5.20	1.60	1.30
71	Trinity University	Crow, Craig	7.60	5.60	1.10	1.28
72	Indiana University	Stratten, Gary A.	7.60	4.30	-1.90	2.20
73	University of Tennessee System	Mecherle, Rip	7.60	6.30	-2.60	1.00
74	Cornell University	Miranda, Kenneth	7.50	5.20	1.90	7.20
75	University of California, Los Angeles	Barton, Justin	7.50	5.04	0.52	4.00
76	Rutgers SUNJ	MacDonald, Jason	7.50	5.30	0.21	1.40
77	Arizona State University Foundation	Mindlin, Jeffrey	7.44	5.89	4.81	0.96
78	Texas A&M University	Pia, Michael	7.41	5.59	0.81	1.95
79	Washington & Lee University	Makena (OCIO)	7.40	5.40	3.20	1.20
80	UC Berkeley	McAuliffe, David	7.40	5.20	2.20	2.12
81	University of Kansas	Clarke, James G.	7.40	5.40	0.40	1.60
82	University of Cincinnati	Scheer, Karl	7.40	4.80	-1.90	1.40
83	Virginia Tech University	Ward, Daniel A.	7.30	3.60	-5.00	1.20
84	University of Illinois Foundation	Ellison, Ellen J.	7.30	4.40	-1.10	1.90
85	Iowa State University Foundation	Inv Committee & CA	7.30	4.9	1.20	0.96

86	Purdue Research Foundation	Cooper, David C.	7.30	4.50	-0.07	2.59
87	University of California, San Francisco	Harkins, David	7.20	5.50	5.30	2.00
88	University of Florida	Reeser, William S.	7.20	5.60	3.70	1.90
89	University of Toledo	Welch, Donna	7.20	3.10	-1.70	0.54
90	Kansas State University	Cox, Lois	7.10	4.97	2.60	0.67
91	University of Iowa	Bethea, Jim	7.10	3.00	-6.00	1.51
92	Lehigh University	Agatone, Kristin	7.00	5.90	0.70	1.40
93	University of Miami	Maynard, Charmel	6.99	4.74	2.05	1.05
94	Georgia Institute of Technology	Pellegrino, Brian	6.90	5.50	2.60	1.81
95	Case Western Reserve University	Milanich, Tim R.	6.90	5.50	1.30	1.90
96	University of New Mexico	Investment Committee	6.90	4.50	-0.20	0.44
97	Bucknell University	Motto, Angela	6.80	4.66	0.80	0.85
-	60/40 MSCI ACWI / Barclays Global	-	6.80	5.50	3.40	-
98	Southern Methodist University	Dahiya, Rakesh	6.72	4.25	0.95	1.60
99	University of Nebraska	Neale, Brian	6.70	3.70	-1.30	1.70
100	Haverford College	Casel, Mike	6.70	4.03	-1.30	0.50
101	Vanderbilt University	Hall, Anders	6.60	5.07	-0.10	6.90
102	University of Kentucky	Shupp, Todd	6.60	3.90	-1.00	1.51
103	University of Hawaii	Wo, C. Scott Investment Committee Chair	6.60	4.40	-0.90	0.34
104	Ohio State University	Srinivasan, Vish x Lane, John	6.50	4.00	1.10	5.29
105	William and Mary College	Hiestand, F. Brian	6.50	4.60	0.50	1.00
106	University of Massachusetts	Gibbons, Jonathan	6.30	5.07	3.30	0.92
107	University of Utah	Shear, Jonathan	6.11	4.12	0.70	1.42
108	Texas Tech University	Barrett, Tim	6.09	5.24	1.15	1.20
109	University of Arizona	Kelly, Steve	5.90	3.20	-3.00	0.87
110	Miami University	Strategic Investment Group (OCIO)	5.80	3.50	0.90	0.54
-	-	-	-	-	-	-

***Sally Dungan** died April 12, 2020. BA, French literature, Pomona College '75, MA, Middlebury Institute of International Studies at Monterey, California '78.

****David W. Swensen**, died May 5, 2021. BA, U Wisconsin-River Falls, '75, Yale University MA and Ph.D. '80

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